



International Creative Capital, LLC (ICC) Canopy by Hilton Hotel Minneapolis Mill District - Thresher Square INVESTOR INFORMATION SHEET

EB-5 Program Overview

EB-5 is an employment based Immigrant Investor visa program, created in 1990 by US Congress, providing a method for eligible immigrant investors to become lawful permanent residents (Green Card Holders) by investment and creation of jobs in the USA. Investment of 1.8 million or \$900,000 in a recognized Target Employment Area (TEA) | <https://www.uscis.gov/eb-5>

Advantages of working with ICC (International Creative Capital)

ICC completed their first EB-5 project by constructing Hyatt Hotel in St. Paul, MN (providing Green Cards to 33 investors). Project details can be found at: <http://internationalcreativecapital.com/icc-mn-regional-center-project-custom-house-hyatt-hotel/> | <https://finance-commerce.com/2017/07/top-projects-of-2016-series-custom-house/> | <http://www.exetermn.com/custom-house>

ICC started its 2nd project Oct 2017, the Canopy by Hilton Hotel - Thresher Square, with 10 Million dollars EB-5 funding (9 EB-Investors as of November 21, 2019). More details can be found at:

<http://internationalcreativecapital.com/icc-mn-regional-center-project-thresher-hilton-canopy-msp-mill-district/> | <https://canopy3.hilton.com/en/hotels/minnesota/canopy-by-hilton-minneapolis-mill-district-MSPMIPY/index.html> | <https://www.sherman-associates.com/properties/canopy/case-study/> | <https://www.facebook.com/canopyminneapolis/>

Awards

2019 Minnesota Preservation Impact Award - RETHOS Places Reimagined

2019 Boutique Design Magazine 39th Annual Gold - Key Award for Excellence in Hospitality Design - Best Lobby, Upscale

2019 Interior Design Magazine's Best of Year Finalist Chain Hotel

- Canopy by Hilton Hotels meets all requirements of *EB-5 Immigrant Investor Program Modernization new regulations* that are effective as of November 21, 2019.
- 100% success rate of ICC submitted I-526 EB-5 applications (33 I-526 approvals to date), most successful EB5 Center in MINNESOTA, USA.
- EB-5 funds are not needed to complete the project, Sherman & Associates has already contributed \$10 Million EB-5 Bridge Loan towards the above Canopy Hilton Hotel. EB-5 funds contribute only 16% of total investment needed.
- All required jobs to meet EB-5 requirements have been created the day construction was completed in Dec 2018. The hotel opened Feb 2019. 606 Jobs created, only 200 jobs were needed. Jobs report completed by Kim Atteberry, previously the Chief Economist of United States Citizenship and Immigration Services (USCIS)
- Each EB-5 investor is treated as a separate investor, there is NO waiting on investment to be pooled with other EB-5 investors.
- The Thresher Hilton Hotel project, follows the same formulas that created the 100% approval with ZERO RFE's (Request for Evidence by USCIS), of ICC Hyatt hotel, Custom House project, the Same 1st secured Bank, the same type of historical tax credits, the same Developer funded EB-5 bridge loan, the same MN Regional Center, premium brand Hotel, 3rd party study verification, and the same EB-5 attorney processing the applications.

Funds Breakdown

Purpose	Funds	Comments
Background check (OFAC and AML*)	\$5,000	50% refunded if investor does not pass these check(s)
Immigration Attorney	\$14,000	This fee is for ICC selected attorney, could go as high as \$20K to handle difficult cases
ICC Admin Fee	\$65,000	Admin fee paid to ICC
EB-5 Investment	\$900,000	Due when application is filed (see timeline below)
Source of Funds (SOF)	\$3,000	SOF is a 3 rd party fee, and could be as high as 2X, depending on complications of SOF
Translation Service Fee	\$3,500	This fee could be as low as \$500, quote is given before work is started
USCIS Filing Fees **	\$5,325	Form I-526; Additional fee of \$445/person for Form DS-260, \$1,225/person for Form I-485
TOTAL	\$995,825	

*OFAC – Office of Foreign Assets, AML – Anti Money Laundering

**Typical family, varies case by case

Timeline - Program Investment & GC Process

EB-5 Green Card Processing Steps	Approx. Timeline
Questionnaire and OFAC & AML Check	3 DAYS
I-526 - Application Process - USCIS Processing Time	30-60 DAYS 20-27 MONTHS
I-485 Visa Interview	30-60 DAYS
24 Months Conditional Green Card : Allows you to work, play, travel at will to USA including multi-entry to home country	
I-829 to remove conditions of Green Card	29.5 to 38.5 months

Total Time to Relocate to USA: **24 to 30 Months on Conditional Green Card**

Why the EB-5 Route??

- The current Green Card process for H1 visa holders takes anywhere from 10-15 years. All other categories are either difficult or takes too long to get processed through USCIS.
- With an initial investment of \$900,000 that would be returned after the EB-5 process is complete, in the meantime, a typical Investor family of four would see a monetary gain about \$325,000** (Parents working in jobs, and children saving in school/college tuition) after arriving in the USA and completion of the EB-5 process)

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